



ONAC ANNUAL CONFERENCE July 9, 2019

Location: Petroleum Club Event Center
4040 N. Lincoln Blvd., OKC, OK 73105

Agenda | Tuesday, July 9, 2019

8:30 a.m.

Registration at the Petroleum Club Event Center

9:00 a.m.

Tribal Welcome & Information from the Oklahoma Native Assets Coalition

- ❖ Terri Parton, President, Wichita and Affiliated Tribes
- ❖ Christy Finsel, Executive Director, ONAC
- ❖ Shelley Marquez, Community Relations Sr. Manager, Wells Fargo Corporate Philanthropy and Community Relations

Bank On Approved Accounts as a Tool to Help Build Native Assets: Bringing Various Partners to the Table

9:30 a.m.

- ❖ David Rothstein, Principal, Cities for Financial Empowerment (CFE) Fund (Moderator)
- ❖ JR Webster, Native Bank On ONAC Manager
- ❖ Lisa Price, Vice-President, Community Relations Sr. Consultant, Wells Fargo Corporate Philanthropy and Community Relations
- ❖ Dora Cantu, Community Relations Officer, JPMorgan Chase & Co.
- ❖ Staci Pruett, Vice President Operations, Bank2
- ❖ Cynthia Logsdon, Assistant Director & CFO, Citizen Potawatomi Community Development Corporation
- ❖ Shay Stanfill, Director, Small Business Assistance Center, Cherokee Nation
- ❖ Mashell Sourjohn, Associate State Director of Community Outreach, AARP Oklahoma

10:45 a.m.

Morning Break

11:00 a.m.

Building Financial Support for Native Child Savings and Other Asset Building Initiatives

- ❖ Monica Copeland, Senior Program Manager for Children's Savings, Prosperity Now
- ❖ Deborah Scott, Executive Director, BeLieving In Native Generations (BLING)
- ❖ Aracely Panameno, Director, Latino Affairs, Center for Responsible Lending
- ❖ Linda Preston, Community Affairs Specialist, FDIC
- ❖ Lisa Mifflin, Southern District Community Affairs Officer, Office of the Comptroller of the Currency



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Lunch

12:00 p.m.

- ❖ Luncheon prayer, Tewanna Edwards (Chickasaw)

Native-Specific Financial Education: Examples of Teaching Tools and Sharing from Financial Educators in the Native Asset Building Field

1:00 p.m.

- ❖ Shawn Spruce, Consultant, Working with First Nations Development Institute
- ❖ Peyton Westmoreland, ROSS Service Coordinator, Housing Authority of the Peoria Tribe of Indians of Oklahoma
- ❖ Dawn Stover, Executive Director, Native Alliance Against Violence (NAAV)

Linking the ONAC Native Earned Income Tax Credit (EITC)/Voluntary Income Tax Assistance (VITA) Network to Integrated Asset Building Efforts

1:30 p.m.

- ❖ Patricia Schramm, ONAC EITC/VITA Network Coordinator (Moderator)
- ❖ Tommy Robinson, Program Manager, People's Partner for Community Development
- ❖ Yvonneda (Henry) Thompson, Director, Cooperative Extension Service, Chief Dull Knife College
- ❖ Sue Trnka, Community Services Coordinator, White Earth Investment Initiative
- ❖ Suzanne Mayfield, Sr. Accounting Manager and VITA Coordinator, Chickasaw Nation

Round Robin Sharing: Upcoming Event Announcements and Other Asset Building Resources

2:30 p.m.

- ❖ Michelle Tinnin, Native American Program Specialist, U.S. Department of Housing and Urban Development
- ❖ Cindy Carter, Economic Development Specialist, U.S. Small Business Administration
- ❖ Aracely Panameno, Director, Latino Affairs, Center for Responsible Lending
- ❖ Kelly Brame, Career Development Counselor, Choctaw Nation

Conference Evaluation, Door Prizes, and Adjourn

3:00 p.m.

ONAC Wishes to Thank the Following Conference Sponsors For Their Support:

Wells Fargo Foundation (overall conference sponsor), Osage Casino Hotel, Choctaw Asset Building, Cherokee Nation, Publishing Concepts, LLC, AARP Oklahoma, the Citizen Potawatomi Community Development Corporation, the Native Alliance Against Violence, and the First Nations Development Institute.